BES 2017
4-5 December 2017, Best Western Hotel, Vilnius, Lithuania

BALTIC ENERGY SUMMIT

For more information: T: +44 (0) 207 275 8020 | E: delegate@eelevents.co.uk | www.eelevents.co.uk
The Baltic Energy Summit (BES) is the regional investment meeting for Baltics’s gas, power, energy, infrastructure and renewable sectors. Nine years in the running, BES brings together senior-level representatives from national governments, EU institutions, international and national gas & LNG companies, utilities, regulators, power developers, financial institutions, technology providers, consultants and law firms to form long-lasting partnerships, identify valuable opportunities and move the industry forward.

**Baltic Energy Summit 2017**

This year, with the 9th edition of its Baltic Energy Summit, the EEL Events brings the wider, Baltic Sea region perspective in the focus of discussion. The two day programme covers topics from: state policy and energy program priorities, creation of gas & LNG market around the Baltic Sea, Electricity market design issues in the Baltic Sea region as well as the security of investments into renewable energies. Consequently, the Baltic Energy Summit will be held on 4-5 December 2017 in Vilnius. The diverse programme with high-ranking guests from the field of national and EU politics, main leaders from the energy sector promises a lively debate on the fundamental questions of today’s common Baltic energy market.

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**Programme Highlights**

- PCI’s 2017 update from European Commission
- LNG supply & demand in the region
- Latest update on gas network projects (Baltic Connector, Baltic Pipe, Nord Steam 2)
- Cyber security in energy projects
- Development of balancing markets in the Baltics
- Electricity market design issues in the Baltic Sea region

- New funding schemes for RES and Energy Efficiency
- What are the possible scenarios on the Baltic grids’ synchronization with WE and their effect on the market?
- Renewable energy projects
- Assessment of heading instruments

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**Are you interested in speaking opportunities?**

**AGNIESZKA PAWLOWSKA**

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follow us at [@EEL_Events | #besenergy](https://twitter.com/EEL_Events)
Join over 100 delegates from around the world for in-depth learning, business development and networking opportunities with the leading gas, lng, electricity and renewable energy experts to understand what Baltic Sea energy sector has to offer and what challenges lying ahead for these investments.

Speakers include:

OLGA BOGDANOVA  
Energy Market and Infrastructure  
Department Director  
Ministry of Economic Affairs, Latvia

CATARINA SIKOW-MAGNY  
Head of Unit  
DG Energy, European Commission

TIMO TATAR  
Director of Energy  
Ministry of Economic Affairs and Communications, Estonia

GARY BILLS  
Programme Director Wind Wave & Tidal  
Mott MacDonald

INGA ZILIENE  
Chairwoman  
NCC

JEPE DANO  
Market Director  
Energinet.dk

GARY BILLS  
Programme Director Wind Wave & Tidal  
Mott MacDonald

JANIS BETHERS  
Chairman of the Management Board  
SIA Enefit & Enefit UAB

RYTIS KEVELAITIS  
Advisor to the Minister  
Ministry of Energy of the Republic of Lithuania

ROMANS BAUMANIS  
Regional Advisor for the Baltic States/Poland, Advisor  
Nord Stream 2 AG

LIEtuvos Energija

DACE BITE  
Deputy Director  
Public Utilities Commission, SPRK

LAURA HUOMO  
Counsel  
Roschier Attorneys Ltd.

ANDREEA TANASA  
Policy Officer  
DG ENERGY, European Commission-invited

JOEY HUOMO  
Counsel  
Roschier Attorneys Ltd.

JANIS EISAKS  
Head of Corporate Strategy division  
Conexus Baltic Grid  
name to be confirmed
Draft Agenda - Day 1

08:30 Registration and Morning Coffee Break

09:00 Chairman’s opening remarks
Laura Huomo, Counsel, Roschier Attorneys Ltd.

09:10 The Baltic Future Energy Mix: a regional overview
- How to overcome the increasing demand-supply imbalance
- Where from and how will energy be secured?
- The future of renewables in foreseeable future

09:30 Panel Discussion: Energy market trends and analysis
- Limiting the effects of regulation
- What can be learnt from neighbours
- Recent market developments and opportunities
- Impact of supporting renewables

10:30 State policy and energy program priorities roundtable
During this roundtable, energy responsible officials will have the opportunity to share major energy priorities, issues and actions, happening in their country to stimulate national targets as well as long-standing Baltic Region energy goals in terms of energy security and market integration (focus on: gas, renewables, electricity)

Olga Bogdanova, Energy Market and Infrastructure Department Director, Ministry of Economic Affairs, Latvia
Catharina Sikow-Magny, Head of Unit, European Commission, DG Energy
Timo Tatar, Director of Energy, Ministry of Economic Affairs and Communications, Estonia
Ministry of Energy of the Republic of Lithuania

11:10 PCI’s update from European Commission
Preparation of the third Union list of PCIs are underway and the revised list is expected at the end of November 2017. The second list in 2015 included 27 projects in the Baltic Sea region (BEMIP): 17 in electricity and 10 in gas. What are the new PCIs and priorities for the Baltic Sea Region?

Catharina Sikow-Magny, Head of Unit, European Commission, DG Energy

11:30 Morning refreshments and networking

Creation of gas & LNG market around the Baltic Sea

12:00 Latest developments in terms of the regional gas market creation - update in adopting main principles for the entry-exit system in Baltic (and Finish from 2020) gas market.

Inga Ziliene, Chairwoman, National Control of Commission for Prices and Energy (NCC)

12:20 Liberalisation of Latvia’s gas market - Has market opening been really working?
Janis Beters, Chairman of the Management Board, SIA Enefit & Enefit UAB

12:40 Panel Discussion: Pathway towards flexible and liquid LNG Market. Polske LNG and Klaipeda LNG Terminals started to receive commercial deliveries of LNG and plan more imports from various supply routes. How will the LNG market emerge over the short to long term future? What is the outlook for supply & demand, trade, contracts, market dynamics and other business opportunities?

- LNG supply in the Baltic region vs global trends on the LNG market
- How much LNG is coming into region? What is the outlook of LNG supply & demand, capacity, contracts, and storage in the region?

13:20 Networking Lunch Break

Latest update on gas network projects
An update on most recent gas network projects and their implications to the Baltic region. How is the first Estonia-Finland gas pipeline advancing and what are the latest feasibility study results on Baltic Pipe? What is the newest update on Nord Stream 2?

14:10 Baltic Connector – project update

14:55 Baltic Pipe – Interconnecting Polish and Danish gas networks
Jeppe Dane, Market Director, Energinet.dk

15:10 Nord Stream 2 – project update
Romans Baumanis, Regional Advisor for the Baltic States/Poland, Advisor to Nord Stream 2 AG

15:30 Networking Coffee Break

16:00 Panel Discussion: Gas & LNG Infrastructure
The new, regional gas pipeline connections are underway. The region has also got direct access to the global LNG market and can store the supply in Inculkins underground gas storage. Prospects for new LNG terminals are arising.

- Are the new connections sufficient to ensure development of a sound regional gas market? Is the risk of security of supply forever gone after new connections?
- How to make regional gas infrastructure work adequately to meet the regional demands?
- Is there room for additional LNG terminals (i.e: Paldiski, Tallin, Skulte) in the region? FSRU in Gdansk Bay- why is the project necessary for the BEMIP gas corridor? Can the Paldiski LNG terminal project be considered the regional terminal?

Invited: Janis Eisaks, Head of Corporate Strategy division, Conexus Baltic Grid
Tom Framling, Project Director, Baltic Connector
AS Elering
GAS-SYSTEM S.A
Gasum OY
Amber Grid AB

17:30 Chairman’s closing remarks
Laura Huomo, Counsel, Roschier Attorneys Ltd.

17:20 Networking Drink Reception
Draft Agenda - Day 2

08:30 Registration and Morning Coffee Break

09:00 Chairman’s opening remarks
Laura Huomo, Counsel, Roschier Attorneys Ltd.

09:10 Global and Baltic cyber threat landscape

09:30 New and emerging energy cyber security risks and regulations

09:50 Panel Discussion: Cyber Security - A top priority for the Energy industry?
- Cyber security challenges in the energy industry
- The cyber threat is real so what can the energy industry do?
- Technological trends within the Gas and Utility sectors and how they affect cyber security?
- What energy industry can learn from other industries?

10:30 Baltic Grid Synchronisation project progress
By 2025, the three Baltic countries have agreed to disconnect their grids from the BRELL ring and to synchronize the systems with the Western European one. A study by the European Commission’s JRC has found that synchronization via two LiPol Link interconnections would be the optimal option but talks are still ongoing

- What are the possible scenarios on the Baltic grids’ synchronisation with WE and their effect on the market?
- Kaliningrad enclave power network is currently synchronised with mainland Russia. What implications this may have on a project?
- Impact of Baltic Synchronization on the Nordic Power System Stability
- What will be next steps after the decision on the synchronization solution has been made?

11:00 Morning refreshments and networking

11:30 Updates from the Latvian TSO on:
- Forward market (NRAs’ decisions on hedging instruments, impact on market)
- Day-ahead market (development of new cross-border capacity calculation and allocation methodology, development of multi-NEMO environment)
- Intra-day market (progress on Baltic intra-day market integration into pan-European intra-day platform XBID)
- Balancing market, update on new model coming from 01.01.2018
Gatis Junghans, Member of the Management Board, Augstsprieguma tikls

11:50 Electric utility from the Baltic Sea region share it’s respective visions of the future of electricity market, latest trends for power and distribution as well as strategies for growth.

12:10 Panel Discussion: Challenges and opportunities in the power region
- Transmission congestion situation and price risks in the region
- Are long-term transmission rights best contract solution? What other options can be considered?
- Assessment of hedging instruments – how to make their performance stronger in the region?
Invited: Dace Bite, Deputy Director, Public Utilities Commission / SPRK

12:50 Future of Energy Trading
- What is the long term outlook for power trading in the region?
- Hedging with Forwards and PTRs

13:10 Networking Lunch

14:10 Wind energy in the Baltic region: current developments and future outlook
Gary Bills, Programme Director Wind Wave and Tidal, Mott MacDonald

14:30 New investment opportunities for heat generation plants

14:50 Developing solar industry in the Baltic Region

15:10 Panel Discussion: Future of Renewable energy in the Baltic Region:
Over the recent years, renewable energy investments in the Baltic’s have been heavily promoted. Estonia has already reached its target of 25% in gross final energy consumption and in 2016, saw the growth in RES investments at EUR 69.3 million. By 2050 Lithuania plans to achieve complete independence from fossil fuels in both electricity generation and heating. Can the Nordic and Baltic countries achieve even more with renewable energy and energy efficiency?

- How will renewable industry shape over the coming years should the new targets be set?
- In the next three years, the installed power of wind energy in Lithuania is expected to increase by 50% and that of solar twice. How this can be achieved?
- Opportunities for biomass and biofuels
- Can we expect more ‘big’ solar parks to be developed in the near future in Estonia?
- What new renewable support policies will be developed in Latvia so it moves from the bottom of Europe’s renewable energy league?
- The current and future outlook for offshore wind farms in the Baltic Sea

Rytis Kivelaitis, Advisor to the Minister, Ministry of Energy of the Republic of Lithuania
Margo Kilaots, Chairman of the Board, AS Fortum Tartu, Fortum Eesti AS, tbc
Julien Mauduit, Senior Banker, EBRD

15:00 Chairman’s closing remarks
Laura Huomo, Counsel, Roschier Attorneys Ltd.

Are you interested in speaking opportunities?
Due to the high number of high-quality session proposals submitted this year, speaking opportunities are very limited. Please contact:

Agnieszka Pawlowska, Head of Events
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☐ Super Early Bird - £690  Expires on 29th September 2017

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